



Daniel Courtney, CFP®
Advisor/Partner

📞 303.952.1203

@ daniel.courtney@rubinbrown.com

Dan Courtney is an Investment Advisor with RubinBrown Advisors and a Partner with RubinBrown LLP. Dan works closely with clients, helping them define their objectives and leading them in the development and execution of comprehensive financial plans. He brings more than three decades of experience to the firm and the clients he serves.

Specific Experience/Expertise

- Investment advisory services
- Financial planning

Education

- Certificate, The Wharton School, Investment Management
- B.S.B.A., Management, Southeast Missouri State University

Professional Organizations

- Member, CFP Board
- Member, National Association of Personal Financial Advisors