



## Lori Givens, CPA

### Partner

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Lori Givens is a Partner in RubinBrown's Tax Services Group. She has more than 20 years of experience in public accounting, primarily assisting contractors performing services across the U.S. and commercial and residential real estate property owners. She also provides business and controllership advisory services.

Prior to joining RubinBrown, Lori spent 20 years with a St. Louis based public accounting firm.

#### Specific Experience/Expertise

- 1031 exchange
- Family business succession planning
- IRS examination matters
- State & local tax
- Tax returns preparation
- Tax services

#### Education

- M.S., Business Administration, Maryville University
- B.S., Accounting, Maryville University

#### Professional Organizations

- Member, American General Contractors (AGC)
- Member, American Institute of Certified Public Accountants
- Member, Missouri Society of Certified Public Accountants
- Member, St. Louis Construction Forum