



Bill Rooney, CPA, CGMA

Partner

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Bill Rooney is a Partner in RubinBrown's Tax Services Group and has more than 30 years of experience working in a range of tax areas. He has extensive expertise working with businesses of all kinds, from limited liability companies, to partnerships, and S Corporations, and handles individual tax, trust, real estate, multi-state taxation, non-profit organizations, and IRS issues.

Bill specializes in medical practice consulting and tax planning, including physician compensation calculations, ownership transfers and entity selection. He is also well versed in business acquisitions and dispositions, liquidations, qualified retirement plans, and general income tax research and planning.

In addition to his extensive general tax experience, Bill has provided expert witness testimony for various court hearings related to financial, accounting, and income tax matters, and has attended congressional and IRS hearings in Washington, D.C.

Specific Experience/Expertise

- Medical and dental practices
- Closely held and family owned businesses
- High net worth individuals
- Real estate transactions
- Merger, sale and acquisition planning
- Stock option planning
- Tax planning and compliance
- IRS examination matters

Education

- Master in Accountancy, University of Denver
- B.S., Accounting, University of Denver

Professional Accomplishments, Awards & Publications

- Member, American Institute of Certified Public Accountants
- Member, Colorado Society of Certified Public Accountants
- Past President, Executive Committee, National CPA Health Care Advisors Association

Community Involvement

- Board Member / Treasurer, Firefly Autism